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ESTATE PLANNING: QUALIFIED RETIREMENT PLANS AND IRAS KAREN S. GERSTNER Karen S. Gerstner & Associates, P.C. 5615 Kirby Drive, Suite 306 Houston, Texas 77005-2445 (713) 520-5205 Telephone (713) 520-5235 Fax BIOGRAPHICAL INFORMATION EDUCATION: B.A. In Political Science With Honors, Miami University, Oxford, Ohio 1977 (Phi Beta Kappa) J.D., Case Western Reserve University School Of Law, Cleveland ... Apr 1th, 2024 Online Access User Guide - Edward Jones Investments Online Access User Guide X Online Access Allows You To View, Track And Explore Your Financial Accounts And Goals Anytime From Your Desktop Or Mobile Device. Use This Guide To Learn How To: Mar 1th, 2024 Self-Directed IRAs And Real Estate The Self-directed IRA Handbook 27 TABLE OF CONTENTS Acknowledgments 1 What Is A Self-Directed IRA? 2 Self-Directed IRAs, Real Estate Investment, And The Prohibited Transaction Rules 3 Nonrecourse Loans & UDFI Tax 4 Leasing The Real Estate And Management Structures, And 5 The IRA/LLC (Checkbook C Mar 2th, 2024.

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